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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

POLL RESULT OF SPECIAL GENERAL MEETING

PROPOSAL FOR ADOPTION OF 2014 SHARE OPTION SCHEME

At the Special General Meeting held on 27 June 2014, the ordinary resolution was duly passed by way of a poll vote by Shareholders approving the adoption of the 2014 Share Option Scheme.

Reference is made to the circular dated 12 June 2014 (the “**Circular**”) issued by CITIC Resources Holdings Limited (the “**Company**”) regarding the proposal for adoption of the 2014 Share Option Scheme. Unless the context otherwise requires, terms and expressions defined in the Circular shall have the same meanings when used in this announcement.

The Company is pleased to announce the poll result relating to voting in respect of the ordinary resolution proposed at the Special General Meeting held on 27 June 2014 (the “**Meeting**”) as follows:

ORDINARY RESOLUTION	Number of Votes (%)	
	For	Against
To approve the adoption of 2014 Share Option Scheme	4,400,401,043 (96.70%)	150,258,126 (3.30%)

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution.

As at the date of the Meeting, there were a total of 7,868,527,149 issued and fully paid Shares. The total number of Shares held by Shareholders able to attend and vote for or against the resolution proposed at the Meeting was 7,868,527,149 Shares. There was no restriction on any Shareholder casting votes on the resolution at the Meeting.

The share registrar of the Company in Hong Kong, Tricor Tengis Limited, acted as scrutineer for the purpose of taking votes at the Meeting.

By Order of the Board
CITIC Resources Holdings Limited
Li So Mui
Company Secretary

Hong Kong, 27 June 2014

As at the date hereof, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Qiu Yiyong; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zeng Chen, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Hu Weiping.